

Financial Services Company
GCC Daily Report



2023

Research Department

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FSC Daily Report

10/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,047.21	0.3	17.1	19.4	20.2	3.0	2.7	2.01%
MSCI Emerging Markets Index	975.01	0.5	1.9	14.6	14.8	1.5	1.6	2.88%
MSCI FM FRONTIER MARKETS	496.69	0.5	5.2	11.3	12.9	1.5	1.8	4.02%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	509.11	(0.7)	(8.9)	10.7	14.5	1.5	1.7	3.87%
Muscat Stock Exchange MSX 30 Index	4,598.90	0.1	(5.3)	14.1	11.6	0.9	0.8	4.80%
Tadawul All Share Index	11,286.35	0.5	7.7	19.0	21.9	2.2	2.2	3.09%
Dubai Financial Market General Index	3,951.52	(0.1)	18.4	8.9	12.3	1.3	1.0	4.52%
FTSE ADX GENERAL INDEX	9,400.75	(0.7)	(7.9)	26.7	20.2	3.0	2.1	1.66%
Qatar Exchange Index	9,786.38	(0.6)	(8.4)	11.7	12.8	1.3	1.5	4.97%
Bahrain Bourse All Share Index	1,943.22	0.0	2.5	6.9	11.8	0.7	1.0	8.61%
Boursa Kuwait All Share Price Return I	6,672.82	0.3	(8.5)	14.0	20.3	1.5	1.5	4.21%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	500.93	0.6	(0.9)	15.7	16.6	1.5	1.7	2.97%
MSCI AC Asia Ex. Japan Index	611.99	0.7	(1.2)	15.7	16.4	1.4	1.6	0.00%
Nikkei 225	32,307.86	(1.7)	23.8	26.6	24.4	1.8	1.8	1.89%
S&P/ASX 200	7,194.92	0.3	2.2	16.0	19.0	2.1	2.1	4.18%
Hang Seng Index	16,334.37	(0.1)	(17.4)	9.1	11.3	0.9	1.1	4.13%
NSE Nifty 50 Index	20,969.40	0.3	15.8	24.3	24.7	3.0	2.9	1.34%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	158.49	0.7	11.2	13.4	16.5	1.8	1.7	3.37%
MSCI Emerging Markets Europe Index	115.78	(0.1)	23.6	5.9	7.0	1.3	0.9	3.53%
FTSE 100 Index	7,554.47	0.5	1.4	11.0	14.5	1.7	1.7	4.00%
Deutsche Boerse AG German Stock In	16,759.22	0.8	20.4	14.3	15.8	1.4	1.6	3.48%
CAC 40 Index	7,526.55	1.3	16.3	13.0	16.9	1.8	1.6	2.98%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,571.01	0.4	19.9	22.3	22.3	4.1	3.8	1.56%
S&P 500 INDEX	4,604.37	0.4	19.9	22.1	22.3	4.3	4.0	1.52%
Dow Jones Industrial Average	36,247.87	0.4	9.4	21.3	19.5	4.7	4.4	2.03%
NASDAQ Composite Index	14,403.97	0.4	37.6	36.8	36.7	5.8	5.4	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	531.9	1.3	-12.8	-35%	133%
Gold Spot \$/Oz	2,004.7	-1.2	9.9	-3%	91%
BRENT CRUDE FUTR Feb24	75.8	2.4	-6.0	-21%	73%
Generic 1st'OQA' Future	76.2	2.6	-3.5	-39%	313%
LME COPPER 3MO (\$)	8,448.5	1.3	0.9	-21%	95%
SILVER SPOT \$/OZ	23.0	-3.4	-4.0	-21%	92%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,598.90							
Change	4.49	0.10%						
Previous Close	4,594.41		Financial Sector	7,475.36	7,488.47	-0.18%	-1.43%	-5.42%
Open	4,596.09		Industry Sector	5,313.48	5,310.93	0.05%	-0.78%	-17.33%
Day's High	4,605.68		Services Sector	1,581.99	1,582.07	-0.01%	-0.76%	-2.14%
Day's Low	4,590.17		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	-5.32%							
Volume Mn	19.35							
MSX30 Value Traded Mn	4.41							
Traded / Listed Stocks	41.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,286.35							
Change	61.00	0.54%	Tadawul Banks	11,043.05	10,929.50	1.04%	1.04%	0.46%
Previous Close	11,225.35		Tadawul Energy	6,205.19	6,204.69	0.01%	0.01%	-0.32%
Open	11,223.44		Tadawul Utilities	9,087.03	9,098.95	-0.13%	-0.13%	1.70%
Day's High	11,301.49		Tadawul Telecom	7,365.76	7,333.71	0.44%	0.44%	0.28%
Day's Low	11,216.99		Tadawul Insurance	8,437.90	8,291.98	1.76%	1.76%	5.45%
YTD Change	7.71%		Tadawul Retailing	7,721.32	7,720.64	0.01%	0.01%	1.50%
Volume Mn	227,940.60		Tadawul Food & Beverages	5,694.55	5,667.48	0.48%	0.48%	3.93%
Value Traded Mn	5,777.67		Tadawul Media	22,752.17	22,086.62	3.01%	3.01%	5.02%
Traded / Listed Stocks	227	228	Tadawul Materials	5,971.66	5,962.34	0.16%	0.16%	-0.17%
			Tadawul Capital Goods	9,170.39	9,186.56	-0.18%	-0.18%	7.09%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
DEVELOPMENT WORKS FOOD CO	146.20	8.43%	AL HASOOB CO	80.00	-4.42%	AL-BAHA DEVELOPMENT & INVEST	0.15	14017.1
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	AQASEEM FACTORY FOR CHEMICAL	57.00	-3.39%	TOURISM ENTERPRISE CO/ SHAMS	0.61	12366.5
NASEEJ INTERNATIONAL TRADING	52.20	6.97%	NATIONAL BUILDING AND MARKET	230.00	-3.36%	SAUDI ARABIAN OIL CO	33.05	5829.1
MAHARAH HUMAN RESOURCES CO	72.70	6.75%	NATIONAL ENVIRONMENTAL RECYC	8.00	-3.03%	MOBILE TELECOMMUNICATIONS C	14.82	4383.2
SAUDI ARABIAN AMIANTIT CO	47.30	6.53%	THE NATIONAL AGRICULTURE DEV	27.25	-2.68%	AL RAJHI BANK	77.70	2760.3

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,951.52							
Change	-4.74	-0.12%						
Previous Close	3,956.26		Real Estate & Construction	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	3,959.00		Banking	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Investment and Financial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	3,966.66		Insurance	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	3,934.51		Consumer Staples	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.18		Services	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Industrial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	44,303.85		Telecommunication	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	121.07		Transportation	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.468	2.86%	AL SALAM BANK SUDAN	0.93	-9.71%	SHUAA CAPITAL PSC	0.24	6763.86
TABREED	3.64	1.39%	ISLAMIC ARAB INSURANCE COM	0.519	-3.17%	DUBAI ELECTRICITY & WATER AU	2.51	6177.81
EMAAR DEVELOPMENT PJSC	6.6	1.38%	DUBAI ELECTRICITY & WATER AU	2.51	-1.18%	AJMAN BANK PJSC	2.05	5413.81
UNION PROPERTIES PJSC	0.296	1.02%	AL FIRDOUS HOLDINGS PJSC	0.379	-1.04%	UNION PROPERTIES PJSC	0.30	5090.28
AIR ARABIA PJSC	2.65	0.76%	EMAAR PROPERTIES PJSC	7.38	-0.94%	EMAAR PROPERTIES PJSC	7.38	3104.90

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,400.75							
Change	-69.69	-0.74%						
Previous Close	9,470.44		Financial	16,193.85	16,271.41	-0.48%	0.00%	-0.94%
Open	9,470.44		Telecommunication	4,649.65	4,780.04	-2.73%	0.00%	-3.15%
			Consumer Services	10,590.92	10,683.89	-0.87%	0.00%	0.00%
Day's High	9,470.58		Basic Material	4,930.51	4,930.51	0.00%	0.00%	-3.34%
Day's Low	9,400.75		Industrials	3,197.39	3,229.87	-1.01%	0.00%	-2.93%
YTD Change	-7.94%		Utilities	12,488.03	12,567.31	-0.63%	0.00%	-3.08%
			Energy	2,033.65	2,046.49	-0.63%	0.00%	-3.33%
Volume Mn	146,347.46		Health Care	3,832.54	3,866.53	-0.88%	0.00%	-5.49%
Value Traded Mn	759.22		Real Estate	8,087.10	8,189.49	-1.25%	0.00%	-5.86%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.49	8.89%	NATIONAL BANK OF UMM AL QAIW	1.7	-5.56%	MULTIPLY GROUP	3.25	26485.09
SHARJAH CEMENT & INDUS DEVEL	0.637	7.97%	MULTIPLY GROUP	3.25	-4.41%	DANA GAS	0.78	18999.73
EMIRATES DRIVING COMPANY	34	4.94%	NATIONAL MARINE DREDGING CO	27.22	-3.13%	ABU DHABI NATIONAL HOTELS	0.90	12777.66
HAYAH INSURANCE CO PJSC	1.3	2.36%	EMIRATES TELECOM GROUP CO	18.7	-2.81%	ADNOC DRILLING CO PJSC	3.68	8444.59
ABU DHABI NATIONAL HOTELS	0.895	1.70%	FOODCO NATIONAL FOODSTUFF CO	1.75	-2.78%	ABU DHABI NATIONAL OIL CO FO	3.69	7055.78

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,786.38							
Change	-61.77	-0.63%	Total Return	21,002.94	21,135.50	-0.63%	-0.63%	-2.54%
Previous Close	9848.15		Rayan Islamic	4,330.79	4,347.56	-0.39%	-0.39%	-2.79%
Open	9848.15		All Share	3,310.40	3,332.72	-0.67%	-0.67%	-2.23%
Day's High	9848.15		Banks & Finance	4,118.40	4,164.32	-1.10%	-1.10%	-2.44%
Day's Low	9780.64		Industrials	3,773.80	3,780.11	-0.17%	-0.17%	-3.10%
YTD Change	-0.0837641		Transportation	4,049.78	4,059.90	-0.25%	-0.25%	-0.28%
Volume Mn	76.345		Real Estate	1,409.41	1,412.89	-0.25%	-0.25%	-0.90%
Value Traded Mn	204.3989		Insurance	2,441.85	2,433.49	0.34%	0.34%	-0.92%
Traded / Listed Stocks	20	51	Telecommunications	1,523.65	1,522.71	0.06%	0.06%	-2.64%
			Consumer Goods	7,252.58	7,300.11	-0.65%	-0.65%	-0.97%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
INMA HOLDING COMPANY	3.77	1.21%	QLM LIFE & MEDICAL INSURANCE	2.53	-2.77%	EZDAN HOLDING GROUP	0.83	8511.93
GULF INTERNATIONAL SERVICES	2.60	1.21%	QATAR & OMAN INVESTMENT CO	0.84	-2.21%	MAZAYA REAL ESTATE DEVELOPME	0.71	6699.72
QATAR INSURANCE CO	2.37	1.07%	QATAR ISLAMIC INSURANCE GROU	8.64	-1.82%	QATAR ALUMINIUM MANUFACTUR	1.23	6600.46
GULF WAREHOUSING COMPANY	3.06	1.06%	QATAR NATIONAL BANK	15.52	-1.59%	GULF INTERNATIONAL SERVICES	2.60	6599.21
QATAR GERMAN CO FOR MEDICAL	1.45	1.05%	QATARI INVESTORS GROUP	1.57	-1.20%	MASRAF AL RAYAN	2.36	4432.82

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,943.22							
Change	0.87	0.04%						
Previous Close	1,942.35		MSCI Bahrain	141.44	141.44	0.00%	0.00%	0.58%
Open	1,942.35		MSCI Bahrain Domestic Islamic	51.97	51.97	0.00%	0.00%	0.72%
Day's High	1944.150		MSCI Bahrain Net TR USD	366.93	366.93	0.00%	0.00%	0.59%
Day's Low	1941.780							
YTD Change	2.53%							
Volume Mn	843.15							
Value Traded Mn	0.289							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
APM TERMINALS BAHRAIN BSC	1.13	0.71%	BAHRAIN ISLAMIC BANK	0.06	-3.03%	ARAB BANKING CORP BSC-\$US	0.30	185.00
ALUMINIUM BAHRAIN BSC	1.08	0.47%	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.17%	AL SALAM BANK BSC	0.20	101.00
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.08	75.72
-	-	-	-	-	-	BAHRAIN ISLAMIC BANK	0.06	70.00
-	-	-	-	-	-	BBK BSC	0.50	61.92

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,672.82							
Change	18.18	0.27%	Industrials	903.02	904.16	-0.13%	-0.36%	-16.30%
Previous Close	6,654.64		Banks	1,598.73	1,595.26	0.22%	0.15%	-10.88%
Open	6,665.21		Consumer Service	587.72	590.80	-0.52%	-2.33%	22.45%
			Technology	609.64	609.64	0.00%	0.00%	-12.44%
Day's High	6,677.65		Real Estate	1,196.87	1,192.73	0.35%	0.02%	-0.98%
Day's Low	6,657.20		Financial Services	1,228.56	1,221.34	0.59%	2.14%	-2.28%
YTD Change	-8.49%		Telecom	1,082.35	1,074.95	0.69%	-0.59%	-8.39%
			Health Care	482.15	482.15	0.00%	0.00%	4.40%
Volume Mn	0.22		Insurance	2,255.61	2,245.27	0.46%	2.51%	45.45%
Value Traded Mn	48.78		Basic Materials	777.72	781.97	-0.54%	-3.63%	-10.10%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
RASIYAT HOLDING CO	259.00	8.82%	BAYAN INVESTMENT HOLDING CO	39.70	-5.48%	ARZAN FINANCIAL GROUP FOR FI	213.00	46945.79
AMAR FINANCE & LEASING CO	63.80	6.51%	NATIONAL CLEANING COMPANY	30.80	-3.75%	KUWAIT REAL ESTATE CO KSC	202.00	21795.48
WARBA CAPITAL HOLDING CO	109.00	5.83%	SANAM REAL ESTATE CO KSCC	154.00	-3.14%	INTL FINANCIAL ADVISORS	310.00	18284.14
CREDIT RATING & COLLECTION	20.40	4.62%	HEAVY ENGINEERING AND SHIP B	845.00	-2.31%	KUWAIT PROJECTS HOLDING	118.00	15860.74
SALHIA REAL ESTATE CO KSC	446.00	4.45%	COMBINED GROUP CONTRACTING	427.00	-2.29%	GULF BANK	269.00	13453.00

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